

A photograph of students sitting around a table, using tablets and mathematical manipulatives. One student in the foreground is smiling and looking at a tablet. The table is covered with various educational materials, including trays of colorful blocks and cards. The background is slightly blurred, showing more students and materials.

**School Health and Related Services
Reimbursement Survey
Federal Fiscal Compliance and Reporting
Division**

This presentation is intended solely to provide general information and guidance to Texas LEAs and reflects the Texas Education Agency's current understanding of the SHARS Reimbursement Survey requirement and applicable federal guidance. The content of this presentation is subject to change as a result of further potential information and guidance provided by federal agencies with regulatory oversight. This presentation does not constitute legal advice, and LEAs are, therefore, advised to seek legal counsel regarding the information and guidance provided in this presentation before acting on such information and guidance.

What is the School Health and Related Services Reimbursement Survey

The School Health and Related Services (SHARS) Reimbursement Survey is a reporting requirement applicable to all local educational agencies (LEAs) and fiscal agents that received or administered funds awarded through the Individuals with Disabilities Act, Part B (IDEA-B) grant program for the 2020-2021 school year.

SHARS Reimbursement Survey

Purpose of the Survey:

To conduct IDEA-B LEA maintenance of effort (MOE) compliance reviews, TEA must know how LEAs and fiscal agents expended any reimbursements they received under the School Health and Related Services (SHARS) program.

Accessing the SHARS Reimbursement Survey

You may access the SHARS Reimbursement Survey from the link in the TAA letter or from the [SHARS and IDEA-B LEA MOE Guidance page](#) of the TEA website. Submit the survey by the **November 5, 2021, deadline.**

Completing the SHARS Reimbursement Survey

Select your County District Number and Local Educational Agency

County District Number (CDN)

Local Educational Agency (LEA)

Name of Primary Contact

Email of Primary Contact

Phone Number of Primary Contact (e.g. 555-555-5555)

Completing the SHARS Reimbursement Survey

Select the one option below that applies to your LEA:

Option 1: The LEA did not participate in the SHARS Medicaid program and thus did not receive any SHARS Medicaid reimbursements to expend again in state and local expenditures for special education services in 2020-2021.

Option 2: The LEA received SHARS Medicaid reimbursements but did not expend any of the reimbursements in state and local expenditures for special education services in 2020-2021.

Option 3: The LEA received SHARS Medicaid reimbursements and made subsequent expenditures with the reimbursements in state and local expenditures for special education services in 2020-2021.

If option 3 applies to you, you must report the total amount of 2020-2021 expenditures associated with SHARS reimbursements expended again for special education services in the box below.

Total amount of Subsequent Expenditures (enter numbers only, e.g. enter 1000 for \$1000):

Completing the SHARS Reimbursement Survey

Name of Authorized Official

Title of Authorized Official

Superintendent (or Interim Superintendent)

Chief Operating Officer (or Interim Chief Operating Officer)

Other

By signing below the person named above is agreeing with the following statements

"I am an authorized official (superintendent or chief operating officer) for the LEA, providing assurance and acknowledgement that the information in this survey is accurate, and that I understand that in determining school year 2020–2021 (fiscal year 2021) Individuals with Disabilities Education Act, Part B (IDEA-B) LEA maintenance of effort (MOE) compliance:

- Amounts reported for SHARS option 3 will be **deducted** from the LEA's state and local total expenditures

×

SIGN HERE

clear

Questions?

E-mail the Compliance Mailbox:

Compliance@tea.texas.gov