



Special Education Compliance Survey

Federal Fiscal Compliance and Reporting Division

This presentation is intended solely to provide general information and guidance to Texas LEAs and reflects the Texas Education Agency's current understanding of the Special Education Compliance Survey eligibility requirement and applicable federal guidance. The content of this presentation is subject to change as a result of further potential information and guidance provided by federal agencies with regulatory oversight of SPED Compliance Survey. This presentation does not constitute legal advice, and LEAs are, therefore, advised to seek legal counsel regarding the information and guidance provided in this presentation before acting on such information and guidance.

What is the SPED Compliance Survey?

The SPED Compliance Survey is a reporting requirement applicable to all local educational agencies (LEAs) and fiscal agents that received or administered funds awarded through the Individuals with Disabilities Act, Part B (IDEA-B) grant program for the 2019-2020 school year.

Purpose of the Survey:

To conduct IDEA-B LEA maintenance of effort (MOE) compliance reviews, TEA must know how LEAs and fiscal agents expended any reimbursements they received under the School Health and Related Services (SHARS) program, whether House Bill 3 (HB3) Dyslexia allotment funds (coded PIC 37) were spent on special education services, and how LEAs and fiscal agents coded any reimbursements received from Education Service Center (ESC) 20 via the Special Education Fiscal Support funding.

Accessing the SPED Compliance Survey

You may access the Special Education Fiscal Compliance Survey from the link in the TAA letter or from the [SHARS and IDEA-B LEA MOE Guidance page](#) of the TEA website. Submit the survey by the **November 6, 2020, deadline.**



Completing the SPED Compliance Survey

Select your County District Number and Local Educational Agency

County District Number (CDN)

Local Educational Agency (LEA)

Name of Primary Contact

Email of Primary Contact

Phone Number of Primary Contact (e.g. 555-555-5555)



Completing the SPED Compliance Survey

Select the one option below that applies to your LEA:

Option 1: The LEA did not participate in the SHARS Medicaid program and thus did not receive any SHARS Medicaid reimbursements to expend again in state and local expenditures for special education services in 2019-2020.

Option 2: The LEA received SHARS Medicaid reimbursements but did not expend any of the reimbursements in state and local expenditures for special education services in 2019-2020.

Option 3: The LEA received SHARS Medicaid reimbursements and made subsequent expenditures with the reimbursements in state and local expenditures for special education services in 2019-2020.

If option 3 applies to you, you must report the total amount of 2019-2020 expenditures associated with SHARS reimbursements expended again for special education services in the box below.

Total amount of Subsequent Expenditures (enter numbers only, e.g. enter 1000 for \$1000):



Completing the SPED Compliance Survey

Dyslexia PIC 37 Expenditures - Report the total amount of the House Bill 3 Dyslexia allotment (coded to PIC 37) expended in school year 2019-2020 to provide special education services as per student individualized education plan (IEP). If none, report zero (0) - otherwise, report the actual amount:





Completing the SPED Compliance Survey

Special Education Fiscal Support funds awarded by ESC20:

Did your LEA receive these funds from ESC 20 in school year 2019–2020?

Yes

No



Completing the SPED Compliance Survey

Did your LEA reverse the journal entries so that all expenditures reimbursed by these funds and originally coded to fund 199/420/437, then changed to fund 429/459, were once again and finally coded to fund 199/420/437?

Yes

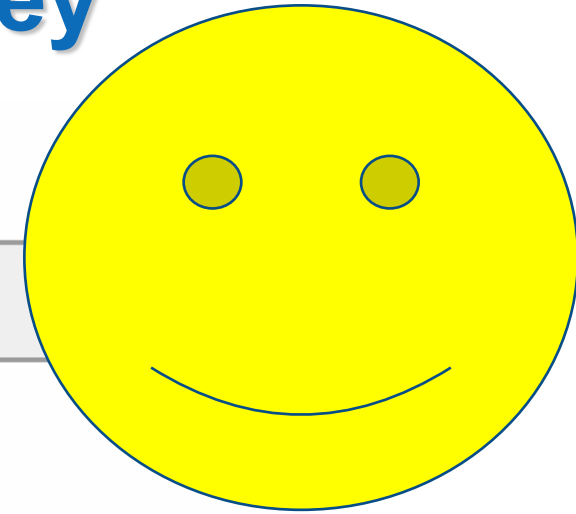
No

Report the amount of special education expenditures reimbursed by this fund from ESC 20 in 2019-2020 and originally coded to fund 199/420/437, then changed to fund 429/459 and not re-coded:



Completing the SPED Compliance Survey

Name of Authorized Official



Title of Authorized Official

Superintendent (or Interim Superintendent)

Chief Operating Officer (or Interim Chief Operating Officer)

Other

Questions?

E-mail the Compliance Mailbox:

Compliance@tea.texas.gov